

AMENDED

4

# CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

For State and Local Candidates  
For Single-Candidate Committees

1. DATE OF REPORT <b>2-21-09</b>		2.a. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>	
2.b. IF COMMITTEE, NAME OF CANDIDATE		3. ELECTION DATE <b>3-3-09</b>	
4.a. CAMPAIGN ADDRESS AND PHONE Street or Rural Route City State Zip Code Phone <b>5890 BRAINERD RD CHATTANOOGA TN 37411 (423)855-4141</b>			
4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.) Street or Rural Route City State Zip Code Phone <b>312 BASS RD CHATTANOOGA TN 37421 (423)892-6631</b>			
5. OFFICE SOUGHT (include district number, if applicable) <b>CHATTANOOGA CITY COUNCIL - DISTRICT 6</b>		6. NAME OF POLITICAL TREASURER (may be candidate) <b>JASON FORD</b>	
7. CATEGORY OR REPORT (Check one)			
<input type="checkbox"/> FIRST QUARTER <input type="checkbox"/> SECOND QUARTER <input type="checkbox"/> THIRD QUARTER <input type="checkbox"/> FOURTH QUARTER <input type="checkbox"/> PRE-PRIMARY <input checked="" type="checkbox"/> PRE-GENERAL <input type="checkbox"/> MID-YEAR SUPPLEMENTAL <input type="checkbox"/> YEAR-END SUPPLEMENTAL			
8.a. BEGINNING DATE OF REPORTING PERIOD <b>7-1-08</b>		8.b. ENDING DATE OF REPORTING PERIOD <b>2-21-09</b>	
9. (Check one)			
a. <input type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.) b. <input checked="" type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.			
10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.			
X <u><i>Carol Berz</i></u> signature of candidate		<u><i>Jason Ford</i></u> signature of political treasurer	
<b>2-23-09</b> date		<b>2-23-09</b> date	
11. WITNESS SIGNATURE			
X <u><i>Carol Berz</i></u> signature of witness		X <u><i>Jennifer L. Benz</i></u> signature of witness	
<b>2/23/09</b> date		<b>2/23/09</b> date	
12. SUMMARY			
a. BALANCE ON HAND LAST REPORT .....		\$ <u>1,008.33</u>	
b. TOTAL RECEIPTS THIS PERIOD .....		\$ <u>35,899.17</u>	
c. TOTAL DISBURSEMENTS THIS PERIOD .....		\$ <u>23,190.73</u>	
d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.) .....		\$ <u>13,716.77</u>	
e. TOTAL LOANS OUTSTANDING .....		\$ <u>2,500.00</u>	
f. TOTAL OBLIGATIONS OUTSTANDING .....		\$ <u>-0-</u>	



## SUMMARY PAGE - CANDIDATE

13. NAME OF CANDIDATE OR COMMITTEE (In Full) <div style="text-align: center; font-family: cursive; font-size: 1.2em;">CAROL BERZ</div>	14. REPORT COVERING THE PERIOD FROM: <u>7-1-08</u> TO: <u>2-21-09</u>
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### RECEIPTS

15. CONTRIBUTIONS (other than loans and interest)

a. Unitemized Contributions (\$100 or less from each source this period) ..... \$ 4,499.17

b. Itemized Contributions (over \$100 from each source this period) ..... \$ 31,400.00

c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.) ..... \$ 35,899.17

16. LOANS RECEIVED THIS REPORTING PERIOD ..... \$ -0-

17. INTEREST RECEIVED THIS REPORTING PERIOD ..... \$ -0-

18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.) ..... \$ 35,899.17

### DISBURSEMENTS

19. EXPENDITURES (other than loan payments)

a. Expenditures (\$100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)

Food	\$	481.11
OFFICE SUPPLIES	\$	483.38
LABOR	\$	30.00
UTILITIES	\$	135.11
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	

Total of Expenditures (\$100 or less each payee) ..... \$ 1,129.60

b. Itemized Expenditures (Over \$100 each payee this period) ..... \$ 19,561.13

c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.) ..... \$ 20,690.73

20. LOAN REPAYMENTS MADE THIS PERIOD ..... \$ 2,500.00

21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.) ..... \$ 23,190.73

### 22. IN-KIND CONTRIBUTIONS

a. Unitemized in-kind contributions (\$100 or less from each source this period) ..... \$ -0-

b. Itemized in-kind contributions (over \$100 from each source this period) ..... \$ 822.00

c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.) ..... \$ 822.00

### 23. OBLIGATIONS

a. Unitemized Obligations Outstanding (\$100 or less each) ..... \$ -0-

b. Itemized Obligations Outstanding (Over \$100 each) ..... \$ -0-

c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown in item 12.f.) ..... \$ -0-





# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>			2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount <b>-0-</b>		
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <b>JENNIFER</b>		Middle Name		Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>1,000.00</b>
Last Name/Organization Name <b>LAWRENCE</b>					
Address <b>45 SOUTH CREST RD</b>				Date of Contribution  <b>10-7-08</b>	Aggregate This Election  <b>1,000.00</b>
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37404</b>			
Occupation <b>ATTORNEY</b>					
Employer <b>SELF</b>					
First Name		Middle Name		Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>1,500.00</b>
Last Name/Organization Name <b>IBEW (PAC)</b>					
Address <b>3922 VOLUNTEER DR. STE 9</b>				Date of Contribution  <b>10-22-08</b>	Aggregate This Election  <b>5,000.00</b>
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37416</b>			
Occupation					
Employer					
First Name <b>DEBI</b>		Middle Name		Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>200.00</b>
Last Name/Organization Name <b>LANE</b>					
Address <b>510 LOS LOMAS DR</b>				Date of Contribution  <b>11-4-08</b>	Aggregate This Election  <b>450.00</b>
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37421</b>			
Occupation <b>HOMEMAKER</b>					
Employer					
First Name <b>ALLYSON</b>		Middle Name		Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election  <input type="checkbox"/> Runoff (Local Elections Only)	Amount of Contribution  <b>150.00</b>
Last Name/Organization Name <b>NEAL</b>					
Address <b>317 BASS RD</b>				Date of Contribution  <b>11-12-08</b>	Aggregate This Election  <b>250.00</b>
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37421</b>			
Occupation <b>NURSE PRACTITIONER</b>					
Employer <b>ERLANGER</b>					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<b>2,850.00</b>



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <b>2,850.00</b>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <b>CHARLES</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>DUPREE</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>312 BASS RD</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37421</b>		Date of Contribution <b>11-25-08</b>	Amount of Contribution <b>1,000.00</b>
Occupation <b>ATTORNEY</b>				Aggregate This Election <b>1,000.00</b>	
Employer <b>SELF</b>					
First Name <b>GARY</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>HAZEN</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>PO 6308</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37401</b>		Date of Contribution <b>12-5-08</b>	Amount of Contribution <b>200.00</b>
Occupation <b>BUSINESSMAN</b>				Aggregate This Election <b>200.00</b>	
Employer					
First Name <b>MARK</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>ROBBINS</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>2200 21ST AVE SOUTH STE 309</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>NASHVILLE</b>	State <b>TN</b>	Zip Code <b>37212</b>		Date of Contribution <b>12-15-08</b>	Amount of Contribution <b>500.00</b>
Occupation <b>PROPERTY MGR</b>				Aggregate This Election <b>500.00</b>	
Employer <b>ROBBINS MGMT</b>					
First Name <b>JOHN</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>BROOKS</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>4808 ALABAMA AVE</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37409</b>		Date of Contribution <b>12-15-08</b>	Amount of Contribution <b>200.00</b>
Occupation <b>ATTORNEY</b>				Aggregate This Election <b>200.00</b>	
Employer <b>SELF</b>					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3, of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b, of summary.)					<b>4,750.00</b>



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM <b>7-1-08</b> TO <b>2-21-09</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <b>4,750.00</b>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <b>BETSY</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>BRAMLETT</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>51 SOUTH CREST RD</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37404</b>	Date of Contribution <b>12-15-08</b>		Amount of Contribution <b>100.00</b>
Occupation <b>PUBLIC RELATIONS</b>					Aggregate This Election <b>200.00</b>
Employer <b>SELF</b>					
First Name <b>ALISON</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>LEBOVITZ</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>1104 CENTENNIAL DR</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37405</b>	Date of Contribution <b>12-15-08</b>		Amount of Contribution <b>250.00</b>
Occupation <b>HOMEMAKER/COMMUNITY LEADER</b>					Aggregate This Election <b>250.00</b>
Employer					
First Name <b>ROGER</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>DICKSON</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>3067 FOLTS CIR</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37415</b>	Date of Contribution <b>12-15-08</b>		Amount of Contribution <b>200.00</b>
Occupation <b>ATTORNEY</b>					Aggregate This Election <b>200.00</b>
Employer <b>MILLER MARTIN</b>					
First Name <b>PRIS</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>SISKIN</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>36 SOUTH CREST RD</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37404</b>	Date of Contribution <b>12-23-08</b>		Amount of Contribution <b>500.00</b>
Occupation <b>COMMUNITY LEADER</b>					Aggregate This Election <b>500.00</b>
Employer					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<b>5,800.00</b>





# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <b>5800.00</b>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <b>TOMMIE</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>BROWN</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>P.O. 3258</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37404</b>		Date of Contribution <b>12-23-08</b>	Amount of Contribution <b>200.00</b>
Occupation <b>STATE REPRESENTATIVE</b>				Aggregate This Election <b>200.00</b>	
Employer <b>STATE OF TN</b>					
First Name <b>MARY</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>GARDENHIRE</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>1705 ESTRELLITA CIR</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37421</b>		Date of Contribution <b>12-23-08</b>	Amount of Contribution <b>250.00</b>
Occupation <b>VICE PRESIDENT</b>				Aggregate This Election <b>450.00</b>	
Employer <b>KEN GARNER MFG</b>					
First Name <b>GRANT</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>LAW</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>P.O. 1367</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37401</b>		Date of Contribution <b>12-23-08</b>	Amount of Contribution <b>250.00</b>
Occupation <b>COMMUNITY LEADER</b>				Aggregate This Election <b>250.00</b>	
Employer					
First Name <b>SELMA</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>PATY</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>19 PATTEN PKY</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37402</b>		Date of Contribution <b>1-9-09</b>	Amount of Contribution <b>200.00</b>
Occupation <b>ATTORNEY</b>				Aggregate This Election <b>200.00</b>	
Employer <b>SELF</b>					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<b>6,700.00</b>



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <b>6,700.00</b>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <b>SUSAN</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>RASCHAL</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>9413 MISTY MOUNTAIN TR</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37421</b>	Date of Contribution <b>1-9-09</b>		Amount of Contribution <b>250.00</b>
Occupation <b>DOCTOR</b>			Aggregate This Election <b>250.00</b>		
Employer <b>ASTHMA, IMMUNOLOGY &amp; ALLERGY Assoc P.C.</b>					
First Name <b>DEBRA</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>ALLEN</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>1508 LYNDBURST DR</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37405</b>	Date of Contribution <b>1-9-09</b>		Amount of Contribution <b>250.00</b>
Occupation <b>HOMEMAKER</b>			Aggregate This Election <b>250.00</b>		
Employer					
First Name <b>DEBI</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>LANE</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>510 LOS LOMAS DR</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37421</b>	Date of Contribution <b>1-9-09</b>		Amount of Contribution <b>250.00</b>
Occupation <b>HOMEMAKER</b>			Aggregate This Election <b>450.00</b>		
Employer					
First Name <b>KATHY</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>SOK</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>6412 CHASES LANDING</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37343</b>	Date of Contribution <b>1-9-09</b>		Amount of Contribution <b>500.00</b>
Occupation <b>BUSINESS PERSON - PRESIDENT</b>			Aggregate This Election <b>500.00</b>		
Employer <b>TLS MFG.</b>					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<b>7,950.00</b>





# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>			2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount <b>7950.00</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)				
First Name <b>JOHN</b>	Middle Name	Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		Amount of Contribution <b>250.00</b>
Last Name/Organization Name <b>McCLARTY</b>				
Address <b>822 McCALLIE AVE</b>				
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37403</b>	Date of Contribution <b>1-9-09</b>	Aggregate This Election <b>250.00</b>
Occupation <b>JUDGE</b>				
Employer <b>STATE OF TN</b>				
First Name <b>ALLYSON</b>	Middle Name	Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		Amount of Contribution <b>100.00</b>
Last Name/Organization Name <b>NEAL</b>				
Address <b>317 BASS RD</b>				
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37421</b>	Date of Contribution <b>1-22-09</b>	Aggregate This Election <b>250.00</b>
Occupation <b>NURSE</b>				
Employer <b>ERLANGER</b>				
First Name <b>WILLIAM</b>	Middle Name	Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		Amount of Contribution <b>1000.00</b>
Last Name/Organization Name <b>MAYSE</b>				
Address <b>2736 IGOUL FERRY RD</b>				
City <b>SODDY DAIKY</b>	State <b>TN</b>	Zip Code <b>37379</b>	Date of Contribution <b>1-22-09</b>	Aggregate This Election <b>1000.00</b>
Occupation <b>CONSTRUCTION</b>				
Employer <b>SELF</b>				
First Name	Middle Name	Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		Amount of Contribution <b>5000.00</b>
Last Name/Organization Name <b>SEIU (PAC)</b>				
Address <b>3922 VOLUNTEER DR STE 2</b>				
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37416</b>	Date of Contribution <b>1-22-09</b>	Aggregate This Election <b>5000.00</b>
Occupation				
Employer				
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3, of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)				<b>14300.00</b>



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>			2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount <b>14,300.00</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)				
First Name <b>ROBERT</b>	Middle Name	Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		Amount of Contribution <b>250.00</b>
Last Name/Organization Name <b>DONINA</b>		Date of Contribution <b>1-28-09</b>		Aggregate This Election <b>250.00</b>
Address <b>916 VALEWOOD DR</b>				
City <b>SIGNAL MTN</b>	State <b>TN</b>	Zip Code <b>37377</b>		
Occupation <b>ATTORNEY</b>				
Employer <b>GRANT, KUNVALINKA &amp; HARRISON PC</b>				
First Name <b>CARLA</b>	Middle Name	Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		Amount of Contribution <b>500.00</b>
Last Name/Organization Name <b>DONINA</b>		Date of Contribution <b>1-28-09</b>		Aggregate This Election <b>500.00</b>
Address <b>1339 FALMOUTH RD</b>				
City <b>CHATANOOGA</b>	State <b>TN</b>	Zip Code <b>37405</b>		
Occupation <b>FINANCIAL ADVISOR</b>				
Employer <b>UBS</b>				
First Name <b>REX</b>	Middle Name	Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		Amount of Contribution <b>1,000.00</b>
Last Name/Organization Name <b>ALLEN</b>		Date of Contribution <b>1-28-09</b>		Aggregate This Election <b>1,000.00</b>
Address <b>1508 LYNDBURST DR</b>				
City <b>CHATANOOGA</b>	State <b>TN</b>	Zip Code <b>37405</b>		
Occupation <b>DEVELOPER</b>				
Employer <b>SELF</b>				
First Name <b>WILLIAM</b>	Middle Name	Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		Amount of Contribution <b>200.00</b>
Last Name/Organization Name <b>THOMPSON</b>		Date of Contribution <b>1-28-09</b>		Aggregate This Election <b>200.00</b>
Address <b>6140 E BRAINEAD RD</b>				
City <b>CHATANOOGA</b>	State <b>TN</b>	Zip Code <b>37421</b>		
Occupation <b>BUSINESS OWNER</b>				
Employer				
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)				<b>16,250.00</b>



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <b>16,250.00</b>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <b>MARCIA</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>EASON</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>33 ROCK CREST DR</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTAHOOGA</b>	State <b>TN</b>	Zip Code <b>37377</b>	Date of Contribution <b>1-30-09</b>		Amount of Contribution <b>150.00</b>
Occupation <b>ATTORNEY</b>			Aggregate This Election <b>150.00</b>		
Employer <b>MILLER MARTIN</b>					
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>IRON WORKERS LOCAL 704 (PAC)</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>2715 BELLE ARBOR AVE</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTAHOOGA</b>	State <b>TN</b>	Zip Code <b>37406</b>	Date of Contribution <b>1-30-09</b>		Amount of Contribution <b>5,000.00</b>
Occupation			Aggregate This Election <b>5,000.00</b>		
Employer					
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>IBEW (PAC)</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>3922 VOLUNTEER DR STE 9</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTAHOOGA</b>	State <b>TN</b>	Zip Code <b>37410</b>	Date of Contribution <b>1-30-09</b>		Amount of Contribution <b>3,500.00</b>
Occupation			Aggregate This Election <b>5,000.00</b>		
Employer					
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>HOME BUILDERS ASSOC. (PAC)</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>3221 HARRISON PK</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTAHOOGA</b>	State <b>TN</b>	Zip Code <b>37406</b>	Date of Contribution <b>1-30-09</b>		Amount of Contribution <b>1,000.00</b>
Occupation			Aggregate This Election <b>1,000.00</b>		
Employer					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<b>25,900.00</b>



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <b>25,900</b>
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)					
First Name <b>JOE</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>SLIGER</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>P.O. 5038</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATANOOGA</b>	State <b>TN</b>	Zip Code <b>37406</b>		Date of Contribution <b>1-30-09</b>	Amount of Contribution <b>500.00</b>
Occupation <b>DEVELOPER</b>					Aggregate This Election <b>500.00</b>
Employer <b>SELF</b>					
First Name <b>KYLE</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>WEEMS</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>5312 RINGGOLD RD</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATANOOGA</b>	State <b>TN</b>	Zip Code <b>37412</b>		Date of Contribution <b>1-30-09</b>	Amount of Contribution <b>100.00</b>
Occupation <b>ATTORNEY</b>					Aggregate This Election <b>200.00</b>
Employer <b>SELF</b>					
First Name <b>BETSY</b>		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>BRAMLETT</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>51 SOUTH CREST RD</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATANOOGA</b>	State <b>TN</b>	Zip Code <b>37404</b>		Date of Contribution <b>2-12-09</b>	Amount of Contribution <b>100.00</b>
Occupation <b>PUBLIC RELATIONS</b>					Aggregate This Election <b>200.00</b>
Employer <b>SELF</b>					
First Name		Middle Name		Contribution Received For:	
Last Name/Organization Name <b>CHAT BLDG &amp; CONST TRADES (PAL)</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>P.O. 23952</b>				<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATANOOGA</b>	State <b>TN</b>	Zip Code <b>37422</b>		Date of Contribution <b>2-12-09</b>	Amount of Contribution <b>2,500.00</b>
Occupation					Aggregate This Election <b>2500.00</b>
Employer					
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<b>29,100.00</b>



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>		
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <b>29,100.00</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)						
First Name		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name <b>TN AFL-CIO LABOR COUNCIL (PAC)</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		<b>500.00</b>
Address <b>1901 LINDELL AVE</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>NASHVILLE</b>	State <b>TN</b>	Zip Code <b>37203</b>		Date of Contribution <b>2-12-09</b>		Aggregate This Election <b>500.00</b>
Occupation						
Employer						
First Name <b>TIMOTHY</b>		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name <b>BALLARD</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		<b>1,000.00</b>
Address <b>9206 HAMILTON ISLAND CT</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>HARRISON</b>	State <b>TN</b>	Zip Code <b>37341</b>		Date of Contribution <b>2-21-09</b>		Aggregate This Election <b>1,000.00</b>
Occupation <b>DOCTOR</b>						
Employer <b>CENTER FOR SPORTS MEDICINE</b>						
First Name <b>MARY</b>		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name <b>GARDENHIRE</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		<b>200.00</b>
Address <b>1705 ESTRELLITA CIR</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37421</b>		Date of Contribution <b>2-21-09</b>		Aggregate This Election <b>450.00</b>
Occupation <b>VICE PRESIDENT</b>						
Employer <b>KEN GARNER MFG</b>						
First Name <b>KEN</b>		Middle Name		Contribution Received For:		Amount of Contribution
Last Name/Organization Name <b>DEFOOR</b>				<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		<b>500.00</b>
Address <b>4490 OOLTEWAH RINGGOLD RD</b>				<input type="checkbox"/> Runoff (Local Elections Only)		
City <b>OOLTEWAH</b>	State <b>TN</b>	Zip Code <b>37363</b>		Date of Contribution <b>2-21-09</b>		Aggregate This Election <b>500.00</b>
Occupation <b>DEVELOPER</b>						
Employer <b>SELF</b>						
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)					<b>31,300.00</b>	



# ITEMIZED STATEMENT OF CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>			2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>	
3. TOTAL ITEMIZED CAMPAIGN CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)			Amount <b>31,300.00</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED CONTRIBUTION (contributions totaling more than \$100 from any contributor)				
First Name <b>KYLE</b>		Middle Name	Contribution Received For:	
Last Name/Organization Name <b>WEEMS</b>			<input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election	
Address <b>5312 RINGGOLD RD</b>			<input type="checkbox"/> Runoff (Local Elections Only)	
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37412</b>	Date of Contribution <b>2-21-09</b>	Amount of Contribution <b>100.00</b>
Occupation <b>ATTORNEY</b>				Aggregate This Election <b>200.00</b>
Employer <b>SELF</b>				
First Name		Middle Name	Contribution Received For:	
Last Name/Organization Name			<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address			<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code	Date of Contribution	Amount of Contribution
Occupation				Aggregate This Election
Employer				
First Name		Middle Name	Contribution Received For:	
Last Name/Organization Name			<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address			<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code	Date of Contribution	Amount of Contribution
Occupation				Aggregate This Election
Employer				
First Name		Middle Name	Contribution Received For:	
Last Name/Organization Name			<input type="checkbox"/> Primary Election <input type="checkbox"/> General Election	
Address			<input type="checkbox"/> Runoff (Local Elections Only)	
City	State	Zip Code	Date of Contribution	Amount of Contribution
Occupation				Aggregate This Election
Employer				
5. TOTAL ITEMIZED CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of contributions, this amount must be shown in item 15b. of summary.)				<b>31,400.00</b>





# ITEMIZED STATEMENT OF IN-KIND CONTRIBUTIONS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>		
3. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED IN-KIND CONTRIBUTION (in-kind contributions totaling more than \$100 from any contributor during the period)						
First Name <b>JOHN</b>		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		Value of In-Kind Contribution
Last Name/Organization Name <b>SHACKLEFORD</b>				<input type="checkbox"/> Runoff (Local Elections Only)		<b>300.00</b>
Address <b>8095 ANGIE LN</b>				Date of In-Kind Contribution <b>11-8-08</b>		Aggregate this Election <b>550.00</b>
City <b>CHATANOOGA</b>		State <b>TN</b>		Zip Code <b>37421</b>		Description of In-Kind Contribution <b>PHOTOGRAPHY SERVICES @ CAMPAIGN EVENTS</b>
Occupation <b>PHOTOGRAPHY</b>		Employer <b>SELF</b>				
First Name <b>MARTHA</b>		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		Value of In-Kind Contribution
Last Name/Organization Name <b>BUTTERFIELD</b>				<input type="checkbox"/> Runoff (Local Elections Only)		<b>272.00</b>
Address <b>2936 OZARK RD</b>				Date of In-Kind Contribution <b>1-5-09</b>		Aggregate this Election <b>372.00</b>
City <b>CHATANOOGA</b>		State <b>TN</b>		Zip Code <b>37415</b>		Description of In-Kind Contribution <b>Food &amp; SUPPLIES FOR CAMPAIGN KICKOFF EVENT</b>
Occupation <b>HOMEMAKER</b>		Employer				
First Name <b>JOHN</b>		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election		Value of In-Kind Contribution
Last Name/Organization Name <b>SHACKLEFORD</b>				<input type="checkbox"/> Runoff (Local Elections Only)		<b>250.00</b>
Address <b>8095 ANGIE LN</b>				Date of In-Kind Contribution <b>1-5-09</b>		Aggregate this Election <b>550.00</b>
City <b>CHATANOOGA</b>		State <b>TN</b>		Zip Code <b>37421</b>		Description of In-Kind Contribution <b>PHOTOGRAPHY &amp; VIDEOGRAPHY SERVICES @ CAMPAIGN KICKOFF EVENT</b>
Occupation <b>PHOTOGRAPHY</b>		Employer <b>SELF</b>				
First Name		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		Value of In-Kind Contribution
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)		
Address				Date of In-Kind Contribution		Aggregate this Election
City		State		Zip Code		Description of In-Kind Contribution
Occupation		Employer				
First Name		Middle Name		In-Kind Contribution Received For: <input type="checkbox"/> Primary Election <input type="checkbox"/> General Election		Value of In-Kind Contribution
Last Name/Organization Name				<input type="checkbox"/> Runoff (Local Elections Only)		
Address				Date of In-Kind Contribution		Aggregate this Election
City		State		Zip Code		Description of In-Kind Contribution
Occupation		Employer				
5. TOTAL ITEMIZED IN-KIND CONTRIBUTIONS (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of in-kind contributions, this amount must be shown in item 22b. of summary.)					<b>822.00</b>	



# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>		
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <b>-0-</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)						
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>U.S. POSTMASTER</b>				<b>POSTAGE</b>		<b>3,032.01</b>
Address						
City	State	Zip Code				
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>ADVANTAGE PRINTING &amp; MAILING SVCS</b>				<b>NEWLETTER MAILER</b>		<b>2,327.31</b>
Address <b>4031 BRAINERD RD</b>				<b>MAILING-ADDRESSING</b>		
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37411</b>				
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>HOME DEPOT</b>				<b>SIGN SUPPLIES</b>		<b>150.32</b>
Address <b>CHATTANOOGA LOCATION</b>				<b>PAINT FOR HQ</b>		
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37421</b>				
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>VECTOR PRINTING</b>				<b>SIGNS</b>		<b>2,439.40</b>
Address <b>1511 EAST 36th ST</b>						
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37407</b>				
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>HAMILTON COUNTY DEMOCRATIC PARTY</b>				<b>FUND RAISER</b>		<b>150.00</b>
Address <b>23 PATTEN PKWY</b>				<b>CONTRIBUTION</b>		
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37202</b>				
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>DERRYBERRY PUBLIC RELATIONS, LLC</b>				<b>CONSULTING</b>		<b>3,000.00</b>
Address <b>421 MARKET ST</b>						
City <b>CHATTANOOGA</b>	State <b>TN</b>	Zip Code <b>37402</b>				
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3, of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b, of summary.)					<b>11,099.04</b>	



# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>		
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount <b>11,099.04</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)						
First Name <b>GREATHER</b>		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>TINKER</b>				<b>PHONE BANKING SERVICES</b>		<b>270.00</b>
Address <b>4405 LUNA LN</b>						
City <b>CHATTANOOGA</b>	State <b>TN</b>					
First Name <b>NADINE</b>		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>VARNELL</b>				<b>PHONE BANKING SERVICES</b>		<b>180.00</b>
Address <b>803 EDDING ST</b>						
City <b>CHATTANOOGA</b>	State <b>TN</b>					
First Name <b>TERRI LYNN</b>		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>VARNELL</b>				<b>PHONE BANKING SERVICES</b>		<b>120.00</b>
Address <b>719 BELLE VISTA AVE</b>						
City <b>CHATTANOOGA</b>	State <b>TN</b>					
First Name <b>CYNTHIA</b>		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>TAYLOR</b>				<b>PHONE BANKING SERVICES</b>		<b>180.00</b>
Address <b>112 LAWN ST</b>						
City <b>CHATTANOOGA</b>	State <b>TN</b>					
First Name <b>CANDACE</b>		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>CHENKUS</b>				<b>PHONE BANKING SERVICES</b>		<b>240.00</b>
Address <b>9025 AMOS RD</b>						
City <b>OLTEWAH</b>	State <b>TN</b>					
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>LOWES HOME IMPROVEMENT</b>				<b>SIGN SUPPLIES</b>		<b>170.62</b>
Address <b>2180 GUNBARREL RD</b>						
City <b>CHATTANOOGA</b>	State <b>TN</b>					
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)					<b>12,259.66</b>	



# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>			2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>		
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)				Amount <b>12,259.66</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)					
First Name		Middle Name		Purpose of Expenditure	Amount of Expenditure
Last Name/Business Name <b>DIVERSIFIED COMPANIES, LLC</b>		Address <b>3721 POWERS COURT</b>		<b>NEWSLETTER PRINTING &amp; MAILING SERVICES</b>	<b>1,566.59</b>
City <b>CHATTANOOGA</b>		State <b>TN</b>	Zip Code <b>37416</b>		
First Name <b>HELEN</b>		Middle Name			
Last Name/Business Name <b>WALKER</b>		Address <b>9120 POTOMAC DR</b>		<b>RECEPTION EVENT</b>	<b>200.00</b>
City <b>CHATTANOOGA</b>		State <b>TN</b>	Zip Code <b>37421</b>		
First Name		Middle Name			
Last Name/Business Name <b>AT &amp; T</b>		Address <b>P.O. 538641</b>		<b>PHONE &amp; INTERNET SERVICES @ HQ</b>	<b>373.01</b>
City <b>ATLANTA</b>		State <b>GA</b>	Zip Code <b>30353</b>		
First Name <b>DWAYNE</b>		Middle Name			
Last Name/Business Name <b>HALE</b>		Address <b>7738 STANDIFER GAP RD</b>		<b>EQUIPMENT RENTAL</b>	<b>175.00</b>
City <b>CHATTANOOGA</b>		State <b>TN</b>	Zip Code <b>37421</b>		
First Name		Middle Name			
Last Name/Business Name <b>HAMILTON COUNTY ELECTION COMMISSION</b>		Address <b>700 RIVER TERMINAL RD</b>		<b>VOTER LISTS DATA BASE REPORTS</b>	<b>105.00</b>
City <b>CHATTANOOGA</b>		State <b>TN</b>	Zip Code <b>37406</b>		
First Name		Middle Name			
Last Name/Business Name <b>BSEM CONSULTING</b>		Address <b>5251 HWY 153</b>		<b>CONSULTING</b>	<b>150.00</b>
City <b>HIXSON</b>		State <b>TN</b>	Zip Code <b>37343</b>		
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)					



# ITEMIZED STATEMENT OF EXPENDITURES - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <b>CAROL BERZ</b>				2. REPORT COVERING THE PERIOD FROM: <b>7-1-08</b> TO: <b>2-21-09</b>		
3. TOTAL ITEMIZED CAMPAIGN EXPENDITURES FROM PRECEDING PAGE (enter \$0 if first itemized page)					Amount: <b>14,829.26</b>	
4. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED EXPENDITURE (expenditures totaling more than \$100 to any payee during the period)						
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>FAIRWAY OUTDOOR ADVERTISING</b>				<b>BILLBOARDS</b>		<b>2,400.00</b>
Address <b>18 WEST 28<sup>th</sup> ST</b>						
City <b>CHATANOOGA</b>		State <b>TN</b>	Zip Code <b>37408</b>			
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>COMMERCIAL NETWORK MAGAZINE</b>				<b>ADVERTISEMENT</b>		<b>435.00</b>
Address <b>1200 MOUNTAIN CREEK RD</b>						
City <b>CHATANOOGA</b>		State <b>TN</b>	Zip Code <b>37405</b>			
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>SAMS CLUB</b>				<b>FOOD &amp; REFRESHMENTS FOR VOLUNTEERS, RECEPTION EVENTS SUPPLIES</b>		<b>304.79</b>
Address <b>CHATANOOGA LOCATION</b>						
City <b>CHATANOOGA</b>		State <b>TN</b>	Zip Code <b>37421</b>			
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>WALMART</b>				<b>GAS CARDS, FOOD &amp; REFRESHMENTS FOR VOLUNTEERS, RECEPTION EVENTS SUPPLIES, OFFICE SUPPLIES</b>		<b>859.03</b>
Address <b>CHATANOOGA LOCATIONS</b>						
City <b>CHATANOOGA</b>		State <b>TN</b>	Zip Code <b>37421</b>			
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name <b>OFFICE DEPOT</b>				<b>PAPER &amp; PRINTING SUPPLIES, PHOTO COPIES, CARDS, ENVELOPES &amp; OFFICE SUPPLIES</b>		<b>733.05</b>
Address <b>CHATANOOGA LOCATIONS</b>						
City <b>CHATANOOGA</b>		State <b>TN</b>	Zip Code <b>37421</b>			
First Name		Middle Name		Purpose of Expenditure		Amount of Expenditure
Last Name/Business Name						
Address						
City		State	Zip Code			
5. TOTAL ITEMIZED EXPENDITURES (Carry forward to item 3. of next page if additional pages of this form are used.) (If this is the last page of expenditures, this amount must be shown in item 19b. of summary.)					<b>19,561.13</b>	





# ITEMIZED STATEMENT OF LOANS - CANDIDATE

1. NAME OF CANDIDATE OR COMMITTEE <div style="font-size: 1.2em; font-family: cursive;">CAROL BERZ</div>					2. REPORT COVERING THE PERIOD FROM: <div style="font-size: 1.2em; font-family: cursive;">7-1-08</div> TO: <div style="font-size: 1.2em; font-family: cursive;">2-21-09</div>		
3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED LOAN (loans totaling more than \$100 from any source during the period)							
Complete the Following for the Source of the Loan							
First Name <div style="font-size: 1.2em; font-family: cursive;">CAROL</div>		Middle Name		Outstanding Loan Balance (Beginning of Period) <div style="font-size: 1.2em; font-family: cursive;">5,000.00</div>	Loans Received <div style="font-size: 1.2em; font-family: cursive;">-0-</div>	Loan Payments <div style="font-size: 1.2em; font-family: cursive;">2,500.00</div>	Outstanding Loan Balance (End of Period) <div style="font-size: 1.2em; font-family: cursive;">2,500.00</div>
Last Name/Organization Name <div style="font-size: 1.2em; font-family: cursive;">BERZ</div>				Address <div style="font-size: 1.2em; font-family: cursive;">312 BASS RD</div>			
City <div style="font-size: 1.2em; font-family: cursive;">CHATTANOOGA</div>		State <div style="font-size: 1.2em; font-family: cursive;">TN</div>	Zip Code <div style="font-size: 1.2em; font-family: cursive;">37421</div>	Loan Received For: <input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election <input type="checkbox"/> Runoff (Local Elections Only)		Date of Loan <div style="font-size: 1.2em; font-family: cursive;">11-21-07 2,000.00</div> <div style="font-size: 1.2em; font-family: cursive;">12-3-07 3,000.00</div>	
List All Endorsers or Guarantors for Above Loan (if more space is needed please attach a page)							
First Name		Middle Name		First Name		Middle Name	
Last Name/Organization Name				Last Name/Organization Name			
Address				Address			
City		State	Zip Code	City		State	Zip Code
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding			
First Name		Middle Name		First Name		Middle Name	
Last Name/Organization Name				Last Name/Organization Name			
Address				Address			
City		State	Zip Code	City		State	Zip Code
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding			
First Name		Middle Name		First Name		Middle Name	
Last Name/Organization Name				Last Name/Organization Name			
Address				Address			
City		State	Zip Code	City		State	Zip Code
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding			
First Name		Middle Name		First Name		Middle Name	
Last Name/Organization Name				Last Name/Organization Name			
Address				Address			
City		State	Zip Code	City		State	Zip Code
Amount Guaranteed Outstanding				Amount Guaranteed Outstanding			
4. Totals for all Loans (complete on last page of itemized loans)							
(Total loans received should also be shown in item 16. on summary page.) (Total loan payments should also be shown in item 20. on summary page.) (Total outstanding loan balance should also be shown in item 12.e. on front page.)				Outstanding Loan Balance (Beginning of Period) <div style="font-size: 1.2em; font-family: cursive;">5,000.00</div>	Loans Received <div style="font-size: 1.2em; font-family: cursive;">-0-</div>	Loan Payments <div style="font-size: 1.2em; font-family: cursive;">2,500.00</div>	Outstanding Loan Balance (End of Period) <div style="font-size: 1.2em; font-family: cursive;">2,500.00</div>

